

## Conference on Financing Strategies for Urban Infrastructure

**Date:** July 18-19, 2013

**Venue:** “Cullinan and Orloff”, Hotel Trident, Bandra-Kurla Complex, Mumbai

**Objective:** To bring together bankers, financial intermediation companies, concessionaire companies and policy makers to focus on how private sector investment can flow into urban infrastructure projects in India.

**Participants’ Profile:** The conference is being conducted for heads of urban local bodies, senior level functionaries from the state finance and urban development departments, EDs/ infrastructure finance vertical heads from banks and financial institutions and CIOs/fund managers from insurance companies.

### *Programme Schedule*

Day – 1 : July 18, 2013		
Time	Session	Speaker
9.00 am to 9.10 am	Welcome	Usha Thorat, Director, CAFRAL
9.10 am to 9.40 am	<b>Inauguration</b>	H R Khan, Deputy Governor, RBI
<b>Session 1</b> 9.40 am to 11.30 am	<b>Panel Discussion on Managing Urbanisation in India - Progress so Far and Challenges Ahead</b>	
9.40 am to 10.00 am	Urban Infrastructure Requirements and Key areas Requiring Attention	Chair - Dr. M Ramachandran, former Secretary, Urban Development Ministry, Government of India
10.00 am to 10.20 am	Role of State Governments	K. Phanindra Reddy, Secretary, Municipal Administration and Water Supply, Government of Tamil Nadu
10.20 am to 10.40 am	Expectations from the Private Sector	Kamran Khan, Program Director, World Bank-Singapore Urban Hub
10.40 am to 11.00 am	Challenges of Financing Infrastructure Projects	Arundhati Bhattacharya, Managing Director and Chief Executive Officer, SBI Capital Markets Limited

11.00 am to 11.20 am	Question- Answer session	
11.20 am to 11.30 am	Summary of comments by Panel Members	Chair - Dr. M Ramachandran, former Secretary, Urban Development Ministry, Government of India
<b>11.30 am to 11.45 am</b>	<b>Tea/Coffee</b>	
<b>Session 2 11.45 am to 1.30 pm</b>	<b>Panel Discussion on Public- Private Partnership in Urban Infrastructure</b>	
11.45 am to 12.05 pm	Public Private Partnerships- Importance and Challenges	Chair – G S Sandhu, Principal Secretary, Urban Development, Government of Rajasthan
12.05 pm to 12.35 pm	Capacity Building of Urban Local Bodies to Undertake Public Private Partnerships	Anouj Mehta, Director, eSIIG Partnership
12.35 pm to 1.05 pm	Importance of Community Involvement	Sundar Burra, Advisor, Society for Promotion of Area Resource Centres (SPARC)
1.05 pm to 1.20 pm	Question- Answer session	
1.20 pm to 1.30 pm	Summary of comments by Panel Members	Chair – G S Sandhu, Principal Secretary, Urban Development, Government of Rajasthan
<b>1.30 pm to 2.15 pm</b>	<b>Lunch</b>	
<b>Session 3 2.15 to 4.00 pm</b>	<b>Panel Discussion on Experience of Raising Finance for Urban Infrastructure</b>	
2.15 pm to 2.35 pm	Requirements for Successful Urban Infrastructure Projects	Chair - N.Sivasailam, IAS, Managing Director, Bangalore Metro Rail Corporation
2.35 pm to 2.55 pm	Fund Raising for Urban Infrastructure Projects	J Ravikumar, Chief Financial Officer, L&T Metro Rail (Hyderabad) Limited
2.55 pm to 3.15 pm	Economic Viability of Solid Waste Management Projects	Amit Mittal, Chairman, A2Z Infrastructure Private Limited
3.15 pm to 3.35 pm	Governance in Public Private Partnership Projects	Amrit Pandurangi, Senior Director, Delloite Touche Tohmatsu India Private Limited
3.35 pm to 3.50 pm	Question- Answer session	

3.50 pm to 4.00 pm	Summary of comments by Panel Members	Chair - N.Sivasailam, IAS, Managing Director, Bangalore Metro Rail Corporation.
4.00 pm to 4.15 pm	Tea/Coffee	
<b>Session 4</b> 4.15 pm to 6.00 pm	<b>Panel Discussion on Making Projects Attractive for Private Investment</b>	
4.15 pm to 4.35 pm	Bankable Structures	Chair – Hari Sankaran, Vice-Chairman and Managing Director, Infrastructure Leasing and Financial Services Limited
4.35 pm to 4.55 pm	Role of Private Equity in Urban Infrastructure Projects	Mohit Batra, Executive Director, ICICI Ventures
4.55 pm to 5.15 pm	Credit Rating of Urban Local Bodies: Impact on Financing	Atul Joshi, Managing Director and Chief Executive Officer, India Ratings and Research
5.15 pm to 5.35 pm	Question- Answer session	
5.35 pm to 5.45 pm	Summary of comments by Panel Members	Chair – Hari Sankaran, Vice-Chairman and Managing Director, Infrastructure Leasing and Financial Services Limited

**Day – 2 : July 19, 2013**

<b>Time</b>	<b>Session</b>	<b>Speaker</b>
10 am to 12 pm	<b>Panel Discussion on “Next Steps Required to Spur Successful Urban Infrastructure Projects”</b>	<p><b>Chair-</b> UshaThorat, Director, CAFRAL</p> <p><b>Speakers:</b></p> <p>Dr.Rajiv B. Lall, Executive Chairman, IDFC Limited;</p> <p>B.K.Batra, Deputy Managing Director, IDBI Bank;</p> <p>Malini Shankar, Principal Secretary, Water Resource Management, Government of Maharashtra;</p>

		<p>Arvind Shrivastava, Secretary, Budget and Resources, Government of Karnataka;</p> <p>Kamran Khan, Program Director, World Bank-Singapore Urban Hub;</p> <p>S.Ramanujam, Director, Samatva Infrastructure Advisors</p>
<b>12 pm to 12.30 pm</b>	Wrap-up	Usha Thorat, Director, CAFRAL
<b>12.30 pm to 1.30 pm</b>	<b>Lunch</b>	